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京投軌道交通科技控股有限公司

BII Railway Transportation Technology Holdings Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1522)

POSITIVE PROFIT ALERT

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2024 (the “**Period**”), the Group expects to record a revenue of approximately HK\$469 million for the Period, no significant change from that of approximately HK\$473 million for the same period of the previous year, and to record a profit attributable to equity shareholders of the Company between HK\$9 million and HK\$10 million, as compared with that of approximately HK\$5.1 million for the same period of the previous year.

The expected increase in profit attributable to equity shareholders of the Company is primarily due to the Group’s improved cost control measures during the Period. In the meantime, the high profit growth of the Period is a result of a comparatively low base in the same period last year. Given the seasonal pattern of the Company’s revenue recognition over the years, it is expected that the increase in profit for the Period would not have a significant impact on the full-year results.

The information contained in this announcement is only based on a preliminary assessment by the Group with reference to the unaudited consolidated management accounts, which have not been audited or reviewed by the independent auditors of the Company or confirmed by the audit committee of the Company.

The actual results of the Group for the Period may differ from those disclosed in this announcement. Details of the Group's performance will be disclosed in the interim results announcement for the six months ended 30 June 2024 of the Group which is expected to be published before the end of August 2024 and the corresponding 2024 Interim Report will be published subsequently.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Liu Yu
Executive Director
Chief Executive Officer

Hong Kong, 19 August 2024

As at the date of this announcement, the executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Guan Jifa, Ms. Sun Fang, Mr. Cao Mingda and Mr. Fang Zhiwei; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.