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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS
2024 BII SERVICES FRAMEWORK AGREEMENT**

References are made to (i) the announcement of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 23 October 2024 (the “**Announcement**”) in relation to the 2024 BII Services Framework Agreement and the transactions contemplated thereunder; and (ii) the announcement of the Company dated 13 November 2024 (the “**Delay Announcement**”) in relation to the delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement and the Delay Announcement, a circular containing, among other things, further particulars of the 2024 BII Services Framework Agreement, together with the recommendations of the Independent Board Committee, a letter from Gram Capital, and a notice convening the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 4 December 2024. As more time is required to finalise the information contained in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 13 December 2024.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Liu Yu
*Executive Director
Chief Executive Officer*

Hong Kong, 4 December 2024

As at the date of this announcement, the executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Ren Yuhang, Ms. Sun Fang, Mr. Cao Mingda and Mr. Fang Zhiwei; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.