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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
COOPERATION AGREEMENT
REGARDING CIVIL COMMUNICATION BUSINESS**

References are made to (i) the announcement of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 19 December 2024 (the “**Announcement**”) in relation to the Cooperation Agreement and the transactions contemplated thereunder; and (ii) the announcement of the Company dated 14 January 2025 (the “**Delay Announcement**”) in relation to the delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement and the Delay Announcement, a circular containing, among other things, further particulars of the Cooperation Agreement, together with the recommendations of the Independent Board Committee, a letter from Gram Capital, and a notice convening the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 7 February 2025. As more time is required to finalise the information contained in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 28 February 2025.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Liu Yu
*Executive Director
Chief Executive Officer*

Hong Kong, 7 February 2025

As at the date of this announcement, the executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Ren Yuhang, Ms. Sun Fang, Mr. Cao Mingda and Mr. Fang Zhiwei; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.