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**京投轨道交通科技控股有限公司**  
**BII Railway Transportation Technology Holdings Company Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1522)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
COOPERATION AGREEMENT  
REGARDING CIVIL COMMUNICATION BUSINESS**

Reference is made to the announcement of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 19 December 2024 (the “**Announcement**”) in relation to the Cooperation Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, further particulars of the Cooperation Agreement, together with the recommendations of the Independent Board Committee, a letter from Gram Capital, and a notice convening the EGM (the “**Circular**”), was expected to be despatched to the Shareholders on or before 14 January 2025. As more time is required to finalise the information contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 7 February 2025.

By Order of the Board  
**BII Railway Transportation Technology  
Holdings Company Limited**  
**Liu Yu**  
*Executive Director*  
*Chief Executive Officer*

Hong Kong, 14 January 2025

*As at the date of this announcement, the executive Directors are Mr. Liu Yu and Ms. Zhao Jingyuan; the non-executive Directors are Mr. Ren Yuhang, Ms. Sun Fang, Mr. Cao Mingda and Mr. Fang Zhiwei; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.*