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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

**CONNECTED TRANSACTION
INVESTMENT OF A FUND –
CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 15 November 2017 in relation to a connected transaction for the Company regarding investment of a fund. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the third sub-paragraph under the paragraph headed “Reasons for and benefits of entering into the Partnership Agreement” in the Announcement, it was stated that Mr. Ren Yuhang, a non-executive Director, was a director of MTL, Jiuzhouyigui, Cornerstone International and Cornerstone Administration Company. The Board would like to clarify that Mr. Ren Yuhang is not a director of MTL.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
BII Railway Transportation Technology Holdings Company Limited
Xuan Jing
Chief Executive Officer

Hong Kong, 16 November 2017

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Guan Jifa, Mr. Hao Weiya, Mr. Ren Yuhang and Mr. Zheng Yi; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.