

京投軌道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

SHAREHOLDERS COMMUNICATION POLICY

General Policy

1. To enhance effective communication with the shareholders of the Company (the “**Shareholders**”), the Company adopts this Policy to ensure that the Shareholders are provided with timely, clear and reliable information for making informed decisions and evaluating the Company’s performance and prospects, as well as communicating Shareholders’ opinions to the Company to assist the Company in formulating strategies and measures that are appropriate and in the interests of Shareholders.
2. The board of directors of the Company (the “**Board**”) shall be responsible for maintaining effective communication with shareholders and reviewing this Policy on a regular basis to ensure its effectiveness. All shareholder communications (including annual and interim reports, circulars, and letters to shareholders, etc.) will be approved by the Board, or directors designated by the Board from time to time.
3. The Company’s investor relations personnel and company secretary are responsible for arranging the content and format of shareholder communications, as well as preparing, collecting, and maintaining relevant documents.

General Principles

4. The Company conducts public communications with Shareholders in accordance with the provisions of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**SEHK**”) (the “**Listing Rules**”) and other applicable laws to ensure that the legal rights and interests of the Shareholders and the Company are not prejudiced, and to ensure that no Shareholders use their control to conduct any actions that may affect the legal rights and interests of the Company and other Shareholders.
5. The Company provides equivalent information to Shareholders and other stakeholders in connection with information that may affect the price or value of the Company’s securities, and is committed to providing such information consistently and in a timely manner so as to avoid any person’s improper use of such information for profit, insider trading or market manipulation.
6. The Company recognises the importance of Shareholders’ privacy and will not disclose Shareholders’ information without their consent, unless required by law to do so.

Communication Content

7. Subject to applicable laws and regulations, the content of shareholder communications may include the Company's main business, operations, corporate governance, and other matters, as well as the latest developments of the Company and its subsidiaries (collectively, the "**Group**") and other matters that need to be communicated with Shareholders.

Communication Channels

8. Shareholders' Meetings

The Company holds general meetings of shareholders, which provides a valuable platform for dialogue and exchange between Shareholders and management. Shareholders are encouraged to participate in general meetings, or to attend the meeting electronically or appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings in person.

Appropriate arrangements for the annual general meetings shall be in place to encourage Shareholders' participation:

- a) Board members, chairmen or members of relevant committees shall attend the Company's general meeting of shareholders, and answer questions raised by Shareholders in a timely manner. External auditors of the Company and other persons deemed appropriate by the Board will also attend such meeting to answer questions on audit work, independent auditor's reports, accounting policies and the auditor independence;
- b) The Company shall explain the details of the voting process before voting to ensure that Shareholders understand the arrangements; and
- c) The voting results of any resolutions at the general meeting will be posted on the Company's website.

9. Company's Website

The Company's website is www.biitt.cn, which contains information related to the operation and management of the Company and the development of the Company's business. Information on the Company's website is updated on a regular basis, and the information presented on the HKEXnews will also be posted on the Company's website in a timely manner. To protect the environment, the Company adopts electronic means to disclose relevant information.

10. Shareholders' Enquiries

Shareholders may at any time make a request for the Company's information to the extent such information is publicly available. To better serve Shareholders, the Company has set up an investor relations contact whose contact information is set out below:

Tel: +852 2545 1555

Email: IR@biitt.cn

11. Annual and Interim Reports

- a) The annual and interim reports of the Company are prepared in accordance with the Listing Rules and any other relevant laws and regulations.
- b) In accordance with the Listing Rules and any other relevant laws and regulations, the Company provides financial reports in English and Chinese to Shareholders for their convenience.
- c) The Company will prepare and publish an annual report before the annual general meeting containing information related to the activities, business, strategy and development of the Group, the annual financial statements and the consolidated financial statements of the Group, together with a copy of the auditor's report, and an interim report for the first six months of each financial year will also be prepared and published, which will be sent to its Shareholders.

Other Regulations

12. Matters not covered by this Policy shall be dealt with in accordance with applicable laws and the Main Board Listing Rules of the HKEX.
13. The content of any shareholder communications will be provided in plain language for the Shareholders' easy understanding.
14. The Company encourages Shareholders to access relevant information through the Company's website and HKEXnews website (www.hkexnews.hk), the Company also encourages Shareholders to register and use the "News Alerts" service under "Market Data" on the HKEX website (www.hkex.com.hk), after registration, Shareholders will be notified whenever the Company publishes an announcement on the HKEXnews website.

This Policy has been revised and adopted by the resolution of the Board on 29 September 2022, and will take effect from 29 September 2022.