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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO CONTINUING CONNECTED TRANSACTIONS**

References are made to the announcements of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 17 December 2021 and 10 January 2022 (collectively, the “**Announcements**”) in relation to, among others, (i) the New BII Services Framework Agreement and the transactions contemplated thereunder; and (ii) the Beijing Information Services Framework Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular containing, among other things, (i) a letter from the Board containing further details of each of the New BII Services Framework Agreement and the Beijing Information Services Framework Agreement; (ii) a letter from the Independent Board Committee, setting out its recommendations in connection with the transactions contemplated under (a) the New BII Services Framework Agreement and the related proposed annual caps to the BII Independent Shareholders; and (b) the Beijing Information Services Framework Agreement and the related proposed annual caps to the Beijing Information Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice in connection with the transactions contemplated under (a) each of the New BII Services Framework Agreement and the Beijing Information Services Framework Agreement, and their respective proposed annual caps, to the Independent Board Committee; (b) the New BII Services Framework Agreement and the related proposed annual caps, to the BII Independent Shareholders; and (c) the Beijing Information Services Framework Agreement and the related proposed annual caps, to the Beijing Information Independent Shareholders; and (iv) the notice of the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 31 January 2022. As more time is required to finalise the information contained in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 15 February 2022.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
*Executive Director
Chief Executive Officer*

Hong Kong, 28 January 2022

As at the date of this announcement, the executive Director is Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Cao Wei, Mr. Guan Jifa, Mr. Zheng Yi and Ms. Gu Xiaohui; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.