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中國城市軌道交通科技控股

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY

中國城市軌道交通科技控股有限公司

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1522)



**DESPATCH OF CIRCULAR IN RELATION TO
(1) SUBSCRIPTION OF NEW SHARES;
AND
(2) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcements of China City Railway Transportation Technology Holdings Company Limited (“**Company**”) dated 31 August 2016 (“**Announcement**”) and 21 September 2016 in relation to, among others, the connected transaction involving the Subscription and the application for the Whitewash Waiver. Capitalised terms used in this announcement shall have the same meanings defined in the Announcement.

DESPATCH OF CIRCULAR

The Board is pleased to announce that a circular (“**Circular**”) containing, among other things, (i) further details of the Subscription, the Whitewash Waiver and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee in relation to the Subscription, the Whitewash Waiver and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser in relation to the Subscription, the Whitewash Waiver and the transactions contemplated thereunder; and (iv) a notice convening the EGM, has been despatched to the Shareholders on 6 October 2016.

The EGM will be held at the Conference Room, 9/F, 3rd Building, Jingtou Plaza, No. 6 Xiaoying North Road, Chaoyang District, Beijing, the People’s Republic of China at 2:30 p.m. on Tuesday, 25 October 2016, details of which are set out in the notice of EGM contained in the Circular.

By order of the Board
**China City Railway Transportation
Technology Holdings Company Limited**
Cao Wei
Chief Executive Officer

Hong Kong, 6 October 2016

As at the date of this announcement, the executive Directors are Mr. Cao Wei, Ms. Xuan Jing and Mr. Shao Kai; the non-executive Directors are Dr. Tian Zhenqing, Mr. Hao Weiya and Mr. Guan Jifa; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.