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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONNECTED TRANSACTION**

Reference is made to the announcement of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 26 April 2019 (“**Announcement**”) in relation to the Loan Agreement, the Share Charge Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, further particulars of the Loan Agreement and the Share Charge Agreement, together with the recommendations of the Independent Board Committee, a letter from the Independent Financial Adviser, and a notice convening the EGM, will be despatched to the Shareholders on or before 21 May 2019. As more time is required to finalise the information contained in the circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 7 June 2019.

By order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
*Executive Director
Chief Executive Officer*

Hong Kong, 21 May 2019

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.