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京投轨道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON MONDAY, 25 FEBRUARY 2019**

Reference is made to the circular (the “**Circular**”) of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 31 January 2019. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the EGM held on 25 February 2019, voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM contained in the Circular was conducted by poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the EGM.

The Board is pleased to announce that the Resolution was duly passed at the EGM. The poll results in respect of the Resolution are as follows:

Ordinary Resolution	No. of votes (%)	
	For	Against
(a) To approve the Acquisition Agreements;	1,377,720,434 (100.00%)	0 (0.00%)
(b) To approve the options to be granted to Huaqi Management Team under the Acquisition Agreements to request the Company to purchase from them certain equity interests in Huaqi Intelligent; and		
(c) To authorise any one of Mr. Zhang Yanyou (the chairman of the board of directors and a non-executive director of the Company) or Ms. Xuan Jing (an executive director of the Company) to exercise all the powers of the Company and to take all steps as might in his/her opinion be desirable or necessary in connection with the Acquisition Agreements.		

Notes:

1. The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by corporate representative or proxy.
2. The full text of the Resolution is set out in the notice of the EGM dated 31 January 2019.

The total number of issued Shares as at the date of the EGM was 2,100,126,727. None of the Shareholders was required under the Listing Rules to abstain from voting on the Resolution proposed at the EGM.

The total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM was 2,100,126,727, representing 100% of the total issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM or any adjournment thereof.

By order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
Executive Director and Chief Executive Officer

Hong Kong, 25 February 2019

As at the date of this announcement, the executive Directors are Ms. Xuan Jing and Mr. Cao Wei; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.