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京投軌道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1522)

VOLUNTARY ANNOUNCEMENT

**SUCCESSFUL BIDDING FOR THE PROCUREMENT PROJECT OF AUTOMATIC
FARE COLLECTION NETWORK CONTROL CENTRE (ANCC) SYSTEM
OF ZHENGZHOU'S RAIL TRANSIT NETWORK**

This is a voluntary announcement made by BII Railway Transportation Technology Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Company is pleased to announce that 北京京投億雅捷交通科技有限公司 (BII Transportation Technology (Beijing) Co., Ltd.*), a subsidiary of the Company, successfully won the bid for the procurement project of Automatic Fare Collection Network Control Centre (“**ANCC**”) system of Zhengzhou’s rail transit network on 14 August 2018 for an amount of RMB96,001,013.00.

As proposed by 鄭州市軌道交通有限公司 (Zhengzhou Rail Transit Company Limited*), the ANCC system is not only a system of Zhengzhou’s rail transit network built upon a cloud platform as an institution responsible for the management and provision of service in respect of the network operations of the Automatic Fare Collection (“**AFC**”) system of Zhengzhou’s rail transit network, but is also a connector of each rail transit line and will become the core system for fare collection of Zhengzhou’s rail transit network. The system incorporates two major functions, namely the AFC Clearing Centre (“**ACC**”) system and the Multiple Line Centre (“**MLC**”) system. The ANCC system will be applied to coordinate the AFC system of the entire Zhengzhou’s rail transit network, serve as an interface for external ticketing information and management, and represent all rail transit lines to liaise and coordinate with other authorities and units in respect of ticketing affairs. The ANCC system will formulate, issue and manage exclusive tickets (rail pass) for all lines within the rail transit network.

The successful bidding marks a significant milestone of the Group’s network operation solutions business. It is also the first time for the Group to participate in a major innovative project in respect of Zhengzhou’s rail transit. The Group will be committed to implement the ANCC system to achieve excellent construction work and contribute to the technological innovation and development of Zhengzhou’s rail transit. This breakthrough will enable the Group to further expand its scope of business to other provinces and cities in the People’s Republic of China beyond Beijing, which is in line with the Group’s development strategies and in the interests of the Company and its shareholders as a whole.

This voluntary announcement is made for the purpose of updating the shareholders and prospective investors of the Company on the latest development of the Group's business and operations.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
Chief Executive Officer

Hong Kong, 14 August 2018

As at the date of this announcement, the executive directors of the Company are Mr. Cao Wei and Ms. Xuan Jing; the non-executive directors of the Company are Mr. Guan Jifa, Mr. Hao Weiya, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive directors of the Company are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.

* *For identification purposes only*